

Restamax Plc  
NOTIFICATION 18 November 2013

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#### NOTIFICATION OF CORRECTIONS TO RESTAMAX PLC'S OFFICIAL FINNISH-LANGUAGE LISTING PROSPECTUS

In a company release published on 11 November 2013, Restamax Plc (the 'Company') announced its initial public offering ('Initial Public Offering'). For the Initial Public Offering, an official Finnish-language prospectus has been drafted and was approved by the FIN-FSA on 11 November ('Finnish-Language Listing Prospectus') and which has been available in the Finnish language from the lead manager and place of subscription of the Initial Public Offering, Evli Bank Plc ('Lead Manager'), on the website of the Company at [www.restamax.fi](http://www.restamax.fi) and on the Lead Manager's website at [www.evli.com](http://www.evli.com) as of 12 November 2013. In a stock exchange release published on 14 November 2013, the Company announced that it had submitted a listing application to NASDAQ OMX Helsinki Ltd (the 'Helsinki Stock Exchange') for the listing of the Company's shares on the official list of the Helsinki Stock Exchange under the trading code RESTA.

With this notification, the Company specifies certain information included in the Finnish-Language Listing Prospectus that cannot be considered material but which the Company would like to correct for the sake of clarity. This notification does not constitute a supplement to a prospectus, and the corrections do not result in a right to cancel subscriptions already submitted in the Initial Public Offering as set out in the Finnish Securities Markets Act.

The Company hereby corrects the following information:

On page 81 of the Finnish-Language Listing Prospectus, under '*Hallituksen jäsenten ja johdon omistukset*' (Holdings of the members of the board and the management), there is a typing error in the table that presents the holdings of the members of the board after the Initial Public Offering. Under the assumptions made in this section, the holdings of Kuumat Ravintolat Oy, which is owned by Perttu Pesonen, will not be 1.0 per cent but 0.5 per cent after the Initial Public Offering. This information has been stated correctly on page 82 of the Finnish-Language Prospectus under '*Omistusrakenne*' (Ownership structure).

On page 77 of the Finnish-Language Listing Prospectus, under '*Hallitus ja johtoryhmä*' (Board of directors and management group), it is stated erroneously that Timo Laine and Mikko Aartio were appointed to the board of Mr Max Oy, the Company's predecessor, in 1996. The Company corrects this information as follows: Timo Laine and Mikko Aartio have been members of Mr Max Oy's board since 2007. Mr Max Oy has been owned by the families of Timo Laine and Mikko Aartio. Timo Laine has been member of the Company's board since the Company's registration on 31 March 2005, and Mikko Aartio has been member of the Company's board since December 2007.

#### Additional information:

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Restamax Plc  
Markku Virtanen  
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Distribution:  
Financial Supervisory Authority  
NASDAQ OMX Helsinki Ltd  
[www.restamax.fi](http://www.restamax.fi)

**Restamax Plc** is a Finnish restaurant group established in 1996. The company has grown rapidly throughout its operating history. The group operates circa 60 restaurants, bars and night clubs across Finland. The company's well-known restaurant concepts include *Ristorante Bella Roma*, *Gringos Locos*, *Viihdemaailma Ilona*, *Daddy's Diner* and *Stefan's Steakhouse*. *Wayne's Coffee* is also a part of the compa-

*ny's portfolio. Restamax Plc has circa 700 employees and the turnover for 2012 amounted to approximately EUR 60 million and EBITDA to approximately EUR 10 million. www.restamax.fi.*

## NOTICE

This notification is not a prospectus, and thus, is not an offer for securities. No offer is being made in jurisdictions in which either the offer or the participation in it would be prohibited or would require the drafting of a prospectus, registration or other measures in addition to measures in accordance with Finnish legislation. Investors must make their investment decisions concerning subscription for shares based only on the information presented in Listing Prospectus for the shares approved by the Finnish Financial Supervisory Authority. This notification is not an offer to sell securities in the United States of America nor in any country of the European Economic Area.

Shares cannot be offered or sold in the United States without registration in accordance with the US Securities Act of 1933 (as amended) or in reliance on an exemption from the registration requirements of the US Securities Act of 1933. Restamax has not registered, and does not intend to register, any part of a possible offer in the United States, nor does it intend to offer securities to the public in the United States.

The Company's shares are not, and will not be, registered in accordance with the securities market legislation of Australia, Canada, Hong Kong, South Africa, Singapore or Japan, nor will the Company's shares be offered or sold to or on behalf of residents or citizens of Australia, Hong Kong, South Africa, Singapore, Canada or Japan other than in special cases in accordance with the provisions and orders of the authorities of the jurisdictions in question in force from time to time.

The Company is offering Shares to certain experienced investors in the European Economic Area for subscription under certain preconditions. To date, no actions that would require the publication of a prospectus for the offering of the Shares have been taken in any European Economic Area country other than Finland. Shares can be offered in Member States only in the situations that do not require the publication of a prospectus as provided for in Directive 2003/71/EC (as amended, including Directive 2010/73/EU).

This notification includes forward-looking statements. These forward-looking statements include factors that are not historical facts, statements on, among other things, Restamax's results, financial position, solvency, opportunities, growth, strategies and Restamax's intentions, beliefs and current expectations concerning its industry. By nature, forward-looking statements involve risks and uncertainties, because they relate to events or are due to circumstances that may or may not occur in the future and, thus, express only the circumstances at the time they are given. Restamax gives notice that forward-looking statements are no assurance of future performance, and that its actual results, financial position and solvency as well as the development of its industry could significantly differ from what has been stated or proposed in the forward-looking statements herein. In addition, even if Restamax's results, financial position and solvency as well as the development of its industry correspond to the forward-looking statements herein, such results or development are no indication of future results or developments. Restamax does not undertake to verify expectations or estimates or to publish corrections to forward-looking statements reflecting events or circumstances subsequent to the publication of this notification.